NSE Clearing Limited

Circular

Department: CAPITAL MARKET SEGMENT	
Download Ref No: NCL/CMPT/77379	Date: NOV 09,2026
Circular Ref. No: 0395/2026	

All Members/Custodians/PCMs,

Sub: Settlement Calendar for Exit Offer to the Dissenting Unitholders of Oriental InfraTrust (InvIT).

With reference to circular NCL/CMPT/73996 dated April 30,2026, and circular no. NSE/CML/77360 dated Nov 09, 2026, regarding "Exit Offer to the Dissenting Unitholders of Oriental InfraTrust (InvIT)".

Members are requested to note the Settlement Calendar for the above offer:

Settlement Type	Settlement No.	Trade Start date	Trade End date	Obligation Download*	Settlement Date*
X	2026136	11-NOV-2026	17-NOV-2026	19-NOV-2026	20-NOV-2026

* In case of delay in receipt of Acceptance details from RTA or delay in funds pay-in by buying trading member, Clearing Corporation may notify revised settlement schedule.

Instructions:

1. Demat shares will be tendered only by placing Early Pay-in of Shares, through the early pay-in mechanism of the depositories for Market Type Buyback.
2. On the trade end date, Early pay-in of shares shall be made well in advance for order acceptance up to 03:30 p.m.
3. Securities and Funds pay-out shall be made post receipt of pay-in of funds on Settlement Day.
4. Tender Offer Acceptance Report will be provided to members detailing out the orders that are accepted, partially accepted and rejected. Reason codes for Rejection / Partial Allocation will also be provided in the report. The list of rejection reasons is provided in Annexure I.
5. The applicable Securities Transaction Tax (STT) shall be collected on respective settlement day.

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For all other details, members are requested to refer to the scheme document as referred above in the first paragraph.

For any further clarifications and queries kindly contact the help desk team.

For and on behalf of
NSE Clearing Limited

Supriya Salian
Associate Vice President

Telephone No	Email id
Toll Free no: 1800 266 00 50(Option 2)	ncl_tenderoffer@nsccl.co.in

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Annexure I

List of rejection code for partial or non-acceptance of orders in Tender Offer

NSCCL CODE	REASON	APPLICABILITY
01	JOINT HOLDER NOT SIGNED ON TRANSFER DEED	ALL OFFERs
02	OTHER COMPANY CERTIFICATE	ALL OFFERs
03	SIGNATURE DIFFER SOLE / FIRST HOLDER	ALL OFFERs
04	SIGNATURE DIFFER JOINT HOLDER /S	ALL OFFERs
05	TRANSMISSION NOT COMPLETED	ALL OFFERs
06	TRANSFER DEED NOT RECEIVED	ALL OFFERs
07	INVALID TRANSFER DEED	ALL OFFERs
08	MARKET PURCHASE WITHOUTVALID BROKER NOTE	ALL OFFERs
09	ORIGINAL SHARE CERTIFICATE NOT RECEIVED	ALL OFFERs
10	DEATH CERTIFICATE NOT RECEIVED	ALL OFFERs
11	DEATH CERTIFICATE NOT ATTESTED	ALL OFFERs
12	POA NOT REGISTERED WITH REGISTRAR	ALL OFFERs
13	STOP TRANSFER	ALL OFFERs
14	OLD SHARE CERTIFICATE	ALL OFFERs
15	ALLOTMENT ON PROPORTIONATE BASIS	ALL OFFERs EXCEPT DELISTING
16	SHARES NOT ELIGIBLE AS ON RECORD DATE	BUY BACK OFFER
17	DEMAT A/C & NAME MISMATCH	BUY BACK OFFER
18	EXCESS SHARES TENDER THAN ELIGIBILITY	BUY BACK OFFER
19	BIDDED ABOVE EXIT PRICE	DELISTING OFFER
20	DUPLICATE BID	ALL OFFERs

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21	BIDDED QUANTITY MORE THAN PHYSICAL QUANTITY RECEIVED	ALL OFFERs
22	PHYSICAL SHARES BIDDED BUT CERTIFICATE NOT RECEIVED	ALL OFFERs
23	PHYSICAL SHARES RECEIVED AFTER CLOSE OF BID WINDOW	ALL OFFERs
24	FORM NOT RECEIVED	ALL OFFERs
25	PAN MISMATCH	ALL OFFERs
26	MISCELLANEOUS	ALL OFFERs